

**[Supporting Document] Quarterly transition by business segment/[補足資料]セグメント別の四半期推移**

(Unit : million yen/単位 : 百万円)

|                                 |             | FY2024  |         |         |         |         | FY2025  |    |    |    |         |
|---------------------------------|-------------|---------|---------|---------|---------|---------|---------|----|----|----|---------|
| Sales                           | 売上高         | 1Q      | 2Q      | 3Q      | 4Q      | Total   | 1Q      | 2Q | 3Q | 4Q | Total   |
| Media & IP Business             | メディア&IP事業   | 50,351  | 49,914  | 47,730  | 52,182  | 200,178 | 55,638  | 0  | 0  | 0  | 55,638  |
| Internet Advertisement Business | インターネット広告事業 | 105,320 | 107,337 | 112,180 | 111,532 | 436,372 | 117,792 | 0  | 0  | 0  | 117,792 |
| Game Business                   | ゲーム事業       | 45,043  | 67,170  | 38,856  | 44,915  | 195,985 | 38,247  | 0  | 0  | 0  | 38,247  |
| Investment Development Business | 投資育成事業      | 619     | 261     | 215     | 5,246   | 6,342   | 465     | 0  | 0  | 0  | 465     |
| Subtotal                        | 計           | 201,335 | 224,683 | 198,983 | 213,877 | 838,879 | 212,143 | 0  | 0  | 0  | 212,143 |
| Adjustment Amount               | 調整額         | -8,259  | -9,554  | -8,603  | -9,465  | -35,882 | -8,300  | 0  | 0  | 0  | -8,300  |
| Total                           | 合計          | 193,075 | 215,129 | 190,379 | 204,412 | 802,996 | 203,842 | 0  | 0  | 0  | 203,842 |

| OP                              | 営業利益        | 1Q     | 2Q     | 3Q     | 4Q     | Total  | 1Q     | 2Q | 3Q | 4Q | Total  |
|---------------------------------|-------------|--------|--------|--------|--------|--------|--------|----|----|----|--------|
| Media & IP Business             | メディア&IP事業   | -796   | 512    | 292    | -763   | -755   | 1,416  | 0  | 0  | 0  | 1,416  |
| Internet Advertisement Business | インターネット広告事業 | 5,667  | 5,906  | 5,979  | 5,752  | 23,305 | 6,012  | 0  | 0  | 0  | 6,012  |
| Game Business                   | ゲーム事業       | 3,495  | 18,218 | 5,130  | 4,211  | 31,055 | 3,352  | 0  | 0  | 0  | 3,352  |
| Investment Development Business | 投資育成事業      | 102    | -1,063 | -365   | 1,756  | 430    | 85     | 0  | 0  | 0  | 85     |
| Subtotal                        | 計           | 8,468  | 23,574 | 11,037 | 10,956 | 54,036 | 10,867 | 0  | 0  | 0  | 10,867 |
| Special incentives              | 特別インセンティブ   | -      | -      | -      | -2,591 | -2,591 | -      | -  | -  | -  | 0      |
| Adjustment Amount               | 調整額         | -2,183 | -2,503 | -2,460 | -2,454 | -9,602 | -2,566 | 0  | 0  | 0  | -2,566 |
| Total                           | 合計          | 6,284  | 21,070 | 8,577  | 5,910  | 41,843 | 8,301  | 0  | 0  | 0  | 8,301  |

| OPM (Excluding special incentives) | 営業利益率 (特別インセンティブ含まず) | 1Q    | 2Q      | 3Q      | 4Q    | Total | 1Q    | 2Q | 3Q | 4Q | Total |
|------------------------------------|----------------------|-------|---------|---------|-------|-------|-------|----|----|----|-------|
| Media & IP Business                | メディア&IP事業            | -1.6% | 1.0%    | 0.6%    | -1.5% | -0.4% | 2.5%  | 0  | 0  | 0  | 2.5%  |
| Internet Advertisement Business    | インターネット広告事業          | 5.4%  | 5.5%    | 5.3%    | 5.2%  | 5.3%  | 5.1%  | 0  | 0  | 0  | 5.1%  |
| Game Business                      | ゲーム事業                | 7.8%  | 27.1%   | 13.2%   | 9.4%  | 15.8% | 8.8%  | 0  | 0  | 0  | 8.8%  |
| Investment Development Business    | 投資育成事業               | 16.5% | -406.5% | -169.9% | 33.5% | 6.8%  | 18.5% | 0  | 0  | 0  | 18.5% |